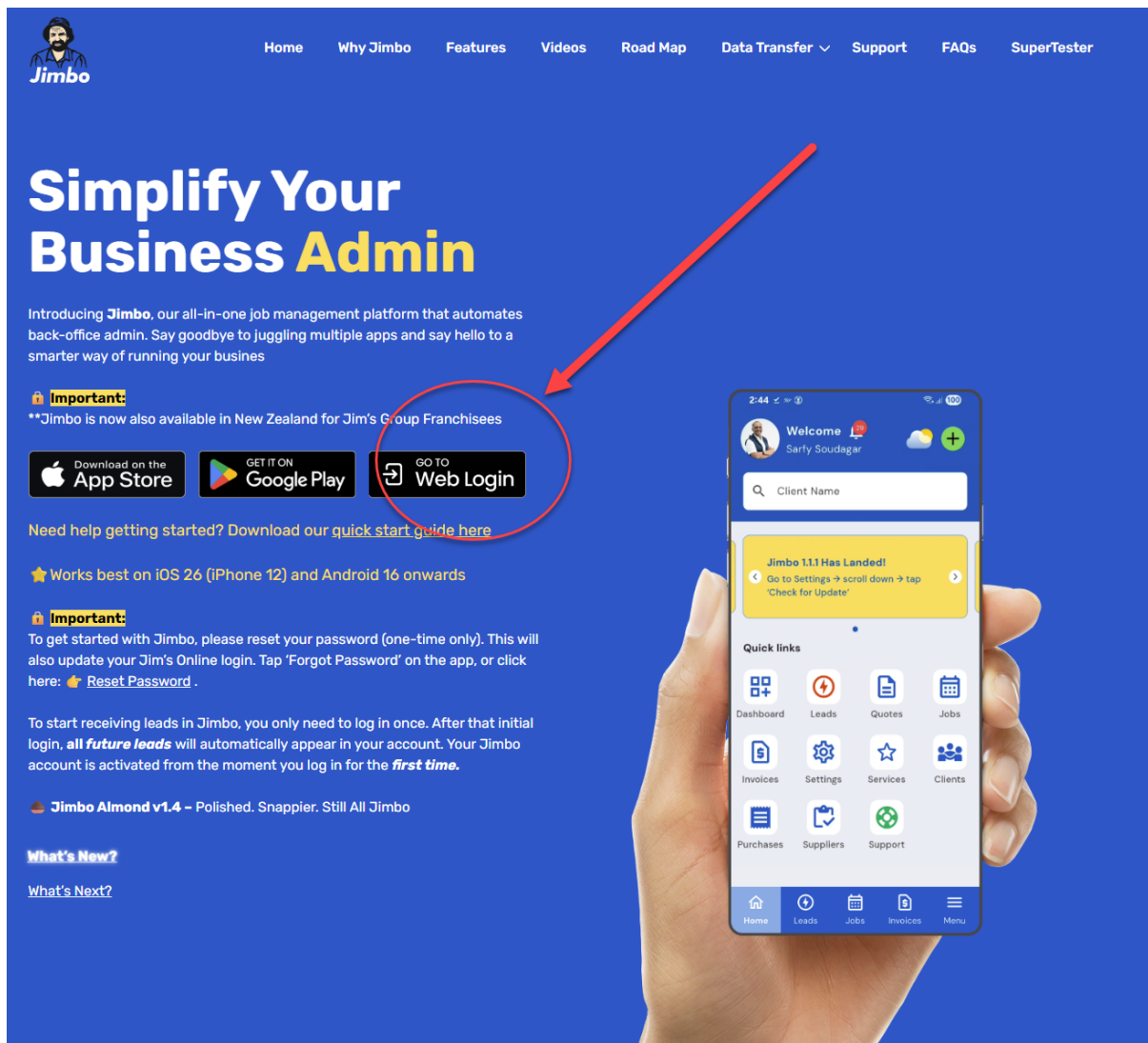


Step#1: Go to web login : <https://jimbo.jims.net/>



Jimbo

Home Why Jimbo Features Videos Road Map Data Transfer ▾ Support FAQs SuperTester

Simplify Your Business Admin

Introducing **Jimbo**, our all-in-one job management platform that automates back-office admin. Say goodbye to juggling multiple apps and say hello to a smarter way of running your business.

Important:
**Jimbo is now also available in New Zealand for Jim's Group Franchisees

Download on the App Store GET IT ON Google Play GO TO Web Login

Need help getting started? Download our [quick start guide here](#)

★ Works best on iOS 26 (iPhone 12) and Android 16 onwards

Important:
To get started with Jimbo, please reset your password (one-time only). This will also update your Jim's Online login. Tap 'Forgot Password' on the app, or click here: [Reset Password](#).

To start receiving leads in Jimbo, you only need to log in once. After that initial login, **all future leads** will automatically appear in your account. Your Jimbo account is activated from the moment you log in for the **first time**.

Jimbo Almond v1.4 - Polished. Snappier. Still All Jimbo

What's New?
[What's Next?](#)

2:44 Welcome Sarfy Soudagar Client Name

Jimbo 11.1 Has Landed!
Go to Settings → scroll down → tap 'Check for Update'

Quick links

- Dashboard
- Leads
- Quotes
- Jobs
- Invoices
- Settings
- Services
- Clients
- Purchases
- Suppliers
- Support

Home Leads Jobs Invoices Menu

Step#2: Click on integrations

The screenshot shows the Jimbo Integrations Marketplace interface. The left sidebar contains a navigation menu with the following items: Home, Dashboard, Leads, Clients, Billers, Quotes, Jobs, Invoices, **Integrations** (circled in red), Reports, Templates, Terms & Conditions, Services, Charts of Accounts, Purchases, and Supplier. The main content area is titled "Integrations Marketplace" and includes a search bar, filter buttons for "All", "Accounting", and "Payment", and a card for the "Xero" integration. The Xero card features a "Connect" button, which is the focus of the next step.

Step#3: Click Connect

This screenshot is identical to the previous one, but with a red circle around the "Connect" button on the Xero integration card. A red arrow points from the top right towards the button, indicating the next action to be taken.

Step#4: Click Connect to XERO

Connect Your Xero Account

Automate your accounting by syncing invoices and contacts directly to Xero.

[VIEW LOGS](#)

⚠ Limited Access

Xero integration is not for open use. It is only available for selected franchisees.

Step 1: Authorization

Connect your account to securely transfer data. We use a secure OAuth process to ensure your information is protected.

● Not Connected

[CONNECT TO XERO](#)

Step#4: Enter your XERO credentials



Log in to Xero

to continue to Jimbo 4 FSE Connection Bridge

[Log in](#)

[Forgot password?](#) [Can't log in?](#)

Step#5: Check details and click Allow access



Jimbo 4 FSE Connection Bridge
wants access to:

Organisation data



Jim's Group

View and manage your business transactions, contacts, and organisation settings

User account information



Sarfaraz Soudagar

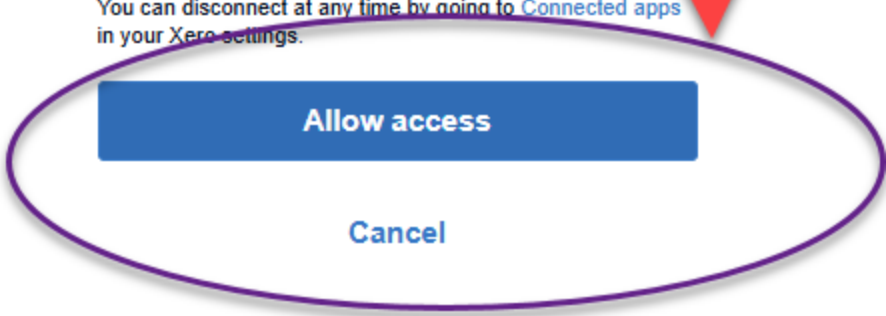
View your name, email, and user profile.

By allowing access, you agree to the transfer of your data between Xero and this application in accordance with Xero's [Terms of use](#) and the application provider's [terms of use and privacy policy](#).

You can disconnect at any time by going to [Connected apps](#) in your Xero settings.

Allow access

Cancel



Step#5: Check for successful connection

Connect Your Xero Account

[VIEW LOGS](#)

Automate your accounting by syncing invoices and contacts directly to Xero.

⚠ Limited Access

Xero integration is not for open use. It is only available for selected franchisees.

Step 1: Authorization

Connect your account to securely transfer data. We use a secure OAuth process to ensure your information is protected.

● Connected to Jim's Group

[DISCONNECT](#)

Step 2: Revenue Chart of Accounts Mapping ✓ COMPLETED

✓ All accounts are mapped. Your Chart of Accounts mapping is complete and ready for syncing.

Select Xero account(s) to map

[IMPORT
SELECTED](#)

Jimbo Code	Jimbo Name	Xero Account	Status
200	Default (Revenue)	200 - Sales	✓ Synced ⚠ Name differs
260	Other Revenue	260 - Other Rev...	✓ Synced
270	Interest Income	270 - Interest In...	✓ Synced
M1	Mowing	CZ1 - Gradenin...	✓ Synced ⚠ Code differs ⚠ Name differs
NDIS	NDIS	260 - Other Rev...	✓ Synced ⚠ Code differs ⚠ Name differs

[SAVE MAPPING](#)

Step#6: Map your existing Jimbo Chart of Accounts to XERO chart of accounts.

Connect Your Xero Account

Automate your accounting by syncing invoices and contacts directly to Xero.

[VIEW LOGS](#)

⚠ Limited Access

Xero integration is not for open use. It is only available for selected franchisees.

Step 1: Authorization

Connect your account to securely transfer data. We use a secure OAuth process to ensure your information is protected.

● Connected to **Jim's Group**

[DISCONNECT](#)

Step 2: Revenue Chart of Accounts Mapping ✓ COMPLETED

✓ All accounts are mapped. Your Chart of Accounts mapping is complete and ready for syncing.

Select Xero account(s) to map

[IMPORT
SELECTED](#)

Jimbo Code	Jimbo Name	Xero Account	Status
200	Default (Revenue)	200 - Sales	✓ Synced ⚠ Name differs
260	Other Revenue	260 - Other Rev...	✓ Synced
270	Interest Income	270 - Interest In...	✓ Synced
M1	Mowing	CZ1 - Gradenin...	✓ Synced ⚠ Code differs ⚠ Name differs
NDIS	NDIS	260 - Other Rev...	✓ Synced ⚠ Code differs ⚠ Name differs

[SAVE MAPPING](#)

Step#7: Click save Mapping

Step 2: Revenue Chart of Accounts Mapping ✓ COMPLETED

✓ All accounts are mapped. Your Chart of Accounts mapping is complete and ready for syncing.

Select Xero account(s) to map ▼ IMPORT SELECTED

Jimbo Code	Jimbo Name	Xero Account	Status
200	Default (Revenue)	200 - Sales	✓ Synced ⚠ Name differs
260	Other Revenue	260 - Other Rev...	✓ Synced
270	Interest Income	270 - Interest In...	✓ Synced
M1	Mowing	CZ1 - Gradenin...	✓ Synced ⚠ Code differs ⚠ Name differs
NDIS	NDIS	260 - Other Rev...	✓ Synced ⚠ Code differs ⚠ Name differs

SAVE MAPPING

Step#8: Wait for the Mappings Saved Successfully Message

This is a placeholder for the service message by Jim's group national

✓ Mappings saved successfully

Step#9: That's it, all done, a new column will appear next to Invoices as below

Invoices

Showing 1 to 9 out of 9 records

Client %	Invoice Number %	Contact Number %	Issue Date %	Amount %	Status %	Xero Synced %
Reece Matthews	1442	+1 459 72648	18 Mar 03:52 pm	\$150.00	Due	✓
Laura Henderson	1434	+1 455 79131	18 Mar 12:13 pm	\$99.00	Due	✓
Laura Henderson	1433	+1 455 48151	18 Mar 12:11 pm	\$99.00	Due	✓
Chloe Smith	1431	+1 455 66109	18 Mar 12:00 pm	\$99.00	Due	✓
O1 INDW View in list	1429	N/A	18 Mar 04:11 am	\$99.00	Due	✓
Hudson Oliver	1420	+1 471 387119	18 Mar 12:35 am	\$0.00	Due	✗
Hudson Oliver	1417	+1 471 387119	18 Mar 12:30 am	\$0.00	Due	✗
zahmeer ulhaq	1406	+1 455 66566	17 Mar 04:23 pm	\$129.00	Due	✓
John Wick Jr	1398	+1 455 727119	18 Mar 09:06 pm	\$100.00	Due	✗